



Adding Smiles To Life

Date: June 6, 2024

To,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No: C/1, G

Block, Bandra Kurla Complex, Bandra (E),

Mumbai – 400 051.

Scrip Symbol: QMSMEDI

Sub: Withdrawal of proposed Preferential Issue of 7,50,000 Convertible Share Warrants and 22,69,000 Equity Shares

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Dear Sir/Madam,

We, QMS Medical Allied Services Limited (the “**Company**”), hereby submit this letter to inform you and the esteemed stakeholders of the Company about the decision of the Board of Directors of the Company to withdraw and cancel the previously announced outcome of the board meeting held on Friday, February 2, 2024, wherein the Board of Directors had considered and approved the “**Issuance and allotment of equity shares by way of preferential issue on private placement basis (“Preferential Issue”)**”.

Further, the Company has dispatched notice of the Extra Ordinary General Meeting in this regard on February 2, 2024, for the approval of the shareholders and subsequently obtained shareholder’s approval on Monday, February 26, 2024. The Company made its application for an “In-principal Approvals” for the proposed issue with the National Stock Exchange of India (“**NSE**”).

Whereas the Company proposed for this preferential issue on private placement basis keeping in mind the objectives of the company to utilize the said fund towards acquisitions and investments. The Company has obtained the funds from other sources for achieving the objectives of acquisition and hence, currently is not required to the raise the funds through preferential basis.

Hence, we wish to inform you that the Preferential Issue of 7,50,000 Convertible Share Warrants and 22,69,000 Equity Shares hereby stands withdrawn for the above-cited reasons.

QMS Medical Allied Services Ltd.

📍 1A-1B / 2A-2B, Navkala Bharati Building, Plot No. 16, Prabhat Colony, Road No. 3, Santacruz (East), Mumbai - 400 055.

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CIN: U33309MH2017PLC299748; Email Id: mm@qmsmas.com



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We recognize the significance of maintaining transparency with our stakeholders. We want to ensure you that this withdrawal will not impact the financial stability, operations, or growth prospects of the Company.

Kindly take the same on record of your esteemed Exchange and disseminate it on your website.

Thanking you,

Yours faithfully,

For QMS MEDICAL ALLIED SERVICES LIMITED

**TORAL BHADRA
COMPANY SECRETARY AND COMPLIANCE OFFICER
MEMBERSHIP NO.: A56927**

**Date: 06/06/2024
Place: Mumbai**

QMS Medical Allied Services Ltd.

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