



Adding Smiles To Life

To,
National Stock Exchange of India Ltd.
Exchange Plaza, C 1, Block G,
Bandra - Kurla Complex,
Bandra (E),
Mumbai – 400 051, Maharashtra,
India.

Company Symbol: QMSMEDI

ISIN: INEOFMW01018

Ref: QMS MEDICAL ALLIED SERVICES LIMITED

Sub: CERTIFICATE UNDER REGULATION 76 OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018 FOR THE QUARTER ENDED MARCH 31, 2024

Dear Sir/Ma'am,

With reference to captioned subject, we herewith enclose the Reconciliation of Share Capital Audit Report, issued by M/s. Maharshi Ganatra and Associates, Practicing Company Secretaries, reconciling the total issued capital, listed capital and capital held by depositories in dematerialized form as also providing the details of changes in share capital during the quarter ended March 31, 2024.

Kindly update this in your records.

Thanking you,

Yours truly,

FOR QMS MEDICAL ALLIED SERVICES LIMITED

TORAL

JAILESH

BHADRA

Digitally signed by
TORAL JAILESH
BHADRA
Date: 2024.04.22
18:28:43 +05'30'

TORAL BHADRA

COMPANY SECRETARY AND COMPLIANCE OFFICER

MEMBERSHIP NO.: A56927

DATE: APRIL 22, 2024

PLACE: MUMBAI

QMS Medical Allied Services Ltd.

📍 1A-1B / 2A-2B, Navkala Bharati Building, Plot No. 16, Prabhat Colony, Road No. 3, Santacruz (East), Mumbai - 400 055.

☎ +91-022 - 6288 1111 🌐 www.qmsmas.com

CIN: U33309MH2017PLC299748; Email Id: mm@qmsmas.com

Ref No. BSS/Reg 76/2024

Date: 03/04/2024

QMS MEDICAL ALLIED SERVICES LTD
A1 A2 B1 B2 NAVKALA
BHARTI BLDG
PLOT NO 16 PRABHAT COLONY
MUMBAI- 400050

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/03/2024 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 31.12.2023	Shareholding as on 31.03.2024
Shares in Demat mode with NSDL	14431960	14614960
Shares in Demat mode with CDSL	3418040	3235040
Shares in Physical mode	-	-
Total	17850000	17850000

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The company had received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **17850000** equity shares. However, no intimation from the company has been received for any further issue of shares during the quarter ended 31/03/2024.

This is for your information.

Thanking You,
Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Prasad Madiwale
Authorised Signatory

CIN : U99999MH1994PTC076534



MAHARSHI GANATRA & ASSOCIATES

Practicing Company Secretaries

219-220, Goldcrest Business Park, LBS Mark, Ghatkopar West, Mumbai – 86
Landline – 022-35219145 email:- info@maharshiganatra.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

- 1 For Quarter Ended 31st March, 2024
2 ISIN : INE0FMW01018
3 Face Value : 10/-
4 Name of the Company QMS MEDICAL ALLIED SERVICES LIMITED
A1 A2/B1 B2, Navkala Bharti Bldg Plot No16 Prabhat Colony opp near Santacruz
Bus depot Santacruz East Mumbai Mumbai City MH 400055 IN
5 Registered Office Address
A1 A2/B1 B2, Navkala Bharti Bldg Plot No16 Prabhat Colony opp near Santacruz
Bus depot Santacruz East Mumbai Mumbai City MH 400055 IN
6
7 Correspondence Address
8 Telephone & Fax Nos. 02262881111
mm@qmsmas.com
9 Names of the Stock Exchanges where the company's securities are listed : National Stock Exchange of India Ltd.

	Number of shares	% of Total Issued Cap.
10 Issued Capital	17850000	100
11 Listed Capital (Exchange-wise) (as per company records)	17850000	100
12 Held in dematerialised form in CDSL	3235040	18.12
13 Held in dematerialised form in NSDL	14614960	81.88
14 Physical	0	
15 Total No. of shares (12+13+14)	17850000	100

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NA
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below : NA

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Preferential Issue	7,50,000 Share Warrants and 22,69,000 Equity Shares	Not Applied	National Stock Exchange of India Limited	No	No	National Stock Exchange of India Limited

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No) YES
If not, updated upto which date
19 Reference of previous quarter with regards to excess dematerialised shares, if any. NA
20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NA
21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : NA

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	NA
Pending for more than 21 days	0	0	NA

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co:
Name: Toral Jailesh Bhadra Contact no. Tel: +91 22 6288 1111
23 Name, Address, Tel. & Fax No., Regn. no. of the Certifying Auditor
Name: PCS: M/s. Maharshi Ganatra and Associates Address: 219-220, Goldcrest Business Park, LBS Marg, Ghatkopar West, Mumbai - 400086
Tel: 02225004455, COP No. 14520, FCS: 11332
24 Appointment of common agency for share registry work:
Name: Bigshare Services Private Limited
Address: E-2/3, ANSA INDUSTRIAL ESTATE, SAKI VIHAR ROAD, SAKINAKA, ANDHERI E, MUMBAI 400072
Email ID: info@bigshareonline.com Website: www.bigshareonline.com
25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.): The Company in its Board Meeting convened on February 2, 2024 and in EGM held on February 26, 2024 has considered and approved the issue of Share Warrants and Equity Shares on Preferential Basis. The Company is yet to receive In-Principle Approval.

For MAHARSHI GANATRA & ASSOCIATES
(Practicing Company Secretaries)

MAHARSHI GANATRA (PROPRIETOR)
FCS: 11332
COP: 14520
Peer review number: 889/2020



DATE: April 18, 2024
PLACE: MUMBAI
UDIN: F011332F000165541