



Adding Smiles To Life

Date: 13<sup>th</sup> February, 2024

To,

**National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra- Kurla Complex, Bandra (East),  
Mumbai 400051**

**Trading Symbol: QMSMEDI**

**Subject: Corrigendum to the Notice of the 1<sup>st</sup> Extra-Ordinary General Meeting  
dated 2<sup>nd</sup> February, 2024**

Dear Sir,

In continuation to our intimation dated 2<sup>nd</sup> February, 2024, we are submitting herewith the corrigendum to the notice of the 1<sup>st</sup> Extra-Ordinary General Meeting ("EGM") scheduled to be held on Monday, 26<sup>th</sup> February, 2024, at 11.00 AM (IST) through Video Conference / Other Audio-Visual Means.

The said corrigendum to the EGM notice will also be made available on the website of the Company at <https://qmsmas.com>

This is for your information and records.

Thanking you,

**For QMS Medical Allied Services Limited,**

**TORAL BHADRA  
COMPANY SECRETARY AND COMPLIANCE OFFICER  
MEMBERSHIP NO.: A56927  
PLACE: MUMBAI**

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**QMS Medical Allied Services Ltd.**

📍 1A-1B / 2A-2B, Navkala Bharati Building, Plot No. 16, Prabhat Colony, Road No. 3, Santacruz (East), Mumbai - 400 055.

☎ +91-022 - 6288 1111 🌐 [www.qmsmas.com](http://www.qmsmas.com)

CIN: U33309MH2017PLC299748; Email Id: [mm@qmsmas.com](mailto:mm@qmsmas.com)



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**QMS MEDICAL ALLIED SERVICES LIMITED**

**CIN:** U33309MH2017PLC299748

**Regd Office:** A1 A2/B1 B2, Navkala Bharti Bldg Plot No16 Prabhat Colony Opp Near Santacruz  
Bus Depot Santacruz East Mumbai Maharashtra 400055

Website: <https://qmsmas.com/> Tel No: +91 22 6288 1111

Email: [contact@qmsmas.com](mailto:contact@qmsmas.com)

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**CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL  
MEETING DATED 8TH FEBRUARY, 2024**

Dear Member(s),

The Company had issued a Notice dated 2nd February, 2024 for seeking approval of members for certain agenda items through Video conference / Other audio-visual means process. The Notice of Extraordinary General Meeting (EOGM) has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company through this corrigendum ("Corrigendum") wishes to bring to the notice of the Shareholders, certain changes in the said Notice in terms of the suggestions/comments received from Stock Exchanges.

On and from the date hereof, the Notice of EOGM shall always be read in conjunction with this Corrigendum will also be made available on the website of the **National Stock Exchange of India Limited** i.e. [www.nseindia.com](http://www.nseindia.com) and on the website of the Company on <https://qmsmas.com/>

All other contents/information mentioned in the Notice of EOGM shall remain unchanged.

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## ADDITIONAL POINTS TO THE EXPLANATORY STATEMENT

### **FOR ITEM NO 1:**

The salient features of the proposed preferential issue, including disclosures required to be made in accordance with Chapter V of the SEBI (ICDR) Regulations and the Act, are set out below:

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Objects of the Preferential issue	The Company shall utilize the proceeds from the Preferential Issue with a strategic focus on acquisitions and investments. This includes, but is not limited to, engaging in merger & acquisition activities and strategic investments. The funds raised will also be directed towards fulfilling the long-term working capital requirements of the Company. By pursuing these objectives, we aim to enhance our market position, foster growth, and ensure sustained operational excellence. This strategic utilization of funds aligns with our commitment to creating long-term value for our stakeholders and driving the overall success of the Company.
2	the total number/maximum number of shares or other securities to be issued;	<p>The Board of Directors in its meeting held on February 02, 2024 had approved</p> <p>a) the issue of Equity Warrants and accordingly proposes to issue and allot in aggregate up to 7,50,000 (Seven Lakhs, Fifty Thousand) Convertible Share Warrants on a preferential basis in compliance with applicable provisions of SEBI (ICDR) Regulations.</p> <p>b) the issue of 22,69,000 (Twenty Two Lakhs Sixty Nine Thousand) Equity Shares on a preferential basis in compliance with applicable provisions of SEBI (ICDR) Regulations.</p>
3	intention of promoters, directors or key managerial personnel to subscribe to the offer;	The Equity Warrants are being offered to Promoters Group of the Company.

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4	The pre issue and post issue shareholding pattern of the company-	As per Table 2 Given Below
5	the proposed time within which the allotment shall be completed;	In accordance with Regulation 170 of the SEBI ICDR Regulations, the Company shall complete the allotment of warrants as aforesaid on or before the expiry of 15 days from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of equity shares would require any approval(s) from any regulatory authority including NSE or SEBI, within 15 days from the date of such approval(s), as the case may be
6	identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees	Equity Warrants are being allotted to Mr. Mahesh Pahalraj Makhija and there is no need of ultimate beneficial owner for him
7	the percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue]	Covered in the table 1
8	the names of the proposed allottees and the percentage of post preferential offer capital that may be held by them;	Covered in the table 1
9	basis on which the price has been arrived at along with report of the registered valuer;  basis or justification for the price (including premium, if any) at which the offer or invitation is being made;	The issue price is determined in accordance with the Regulations as applicable for Preferential Issue as contained in Chapter V of the SEBI (ICDR) Regulations, 2018 as amended till date. Pursuant to applicable provisions of the Companies Act, 2013, Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debenture) Rules, 2014, and ICDR Regulation
10	As per 166A of SEBI ICDR Regulation details of Valuer	CA. Snehal Shah Proprietor M. No.: ICAIRVO/06/RV-P00116/2019-2021 IBBI Regn. No: IBBI/RV/06/2019/11772

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11	amount which the company intends to raise by way of such securities;	Total issue of 7,50,000 (Seven Lakhs Fifty Thousand) Equity Warrants and 22,69,000 Equity Shares (Twenty Two Lakhs Sixty Nine Thousand) at a price of Rs. 144/- (Rupees One Hundred and Forty Four) each including premium of Rs. 134/- (Rupees One Hundred and Thirty Four) each at Face Value of Rs. 10/- each aggregating to Rs. 43,47,36,000/- (Rupees Forty Three Crores Forty Seven Lakhs and Thirty Six Thousand Only)
12	material terms of raising such securities, proposed time schedule, purposes or objects of offer, contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects; principle terms of assets charged as securities	Covered in the Explanatory Statement
13	relevant date with reference to which the price has been arrived at;	January 25, 2024 being the 30 days prior to the date of the Extra Ordinary General Meeting
14	the class or classes of persons to whom the allotment is proposed to be made;	Equity Warrants: Promoter Equity Shares: Non- Promoter
15	the number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price;	NA
16	the justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer.	NA
17	The tentative timeline for utilisation of issue proceeds for each of the object shall be clearly stated. Till such time the issue proceeds are fully utilised, the issuer shall also disclose the mode in which such funds will be kept.	12 months

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**Other Disclosures:**

- a. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

<b>Sr. No.</b>	<b>Name of the proposed allottees</b>	<b>Current Status</b>	<b>Proposed Status after preferential issue</b>
1	Mr. Mahesh Paharaj Makhija	Promoter	Promoter

There is only one proposed allottee and he belongs to **PROMOTER CATEGORY** before and after the preferential issue.

So, there is not a single proposed allottee from **Non - Promoter category** before and after the preferential issue for share warrants.

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**TABLE-1**  
**The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them**

Sr. No.	Name of subscriber	PAN	Category/ Class of Subscriber	Ultimate Beneficial Owner of the proposed Allottee(s)	Pre-issue holding	% to Pre issue Capital	No of convertible shares proposed to Issue	% to post issue capital
1	Mahesh Pahalraj Makhija	AACPM0118M	Promoter	NA	12848840 (Equity Shares)	71.98	7,50,000	65.16%
	<b>Total</b>	-	-	-	12848840 (Equity Shares)	-	7,50,000	65.16 %

**Certificate from Practicing Company Secretaries:**

A certificate from Mr. Maharshi Ganatra, Practicing Company Secretary (Membership Number FCS: 11332; COP: 14520) certifying that the issue of equity shares on a preferential basis is being made in accordance with requirements contained in the SEBI (ICDR) Regulations, 2018 shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of Extra Ordinary General Meeting and also be available during the Extraordinary General Meeting.

The said Certificate will be uploaded on the website of the Company i.e., <https://qmsmas.com>

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**FOR ITEM NO 2:**

**Other Disclosures:**

a. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

Sr. No.	Name of the proposed allottees	Current Status	Proposed Status after preferential issue
1	I Pramod	Non- promoter	Non- promoter
2	Champalal Naveen Kumar	Non- promoter	Non- promoter
3	Amit R Agarwal	Non- promoter	Non- promoter
4	Shruti Agrawal	Non- promoter	Non- promoter
5	Haresh Jayantilal Shah	Non- promoter	Non- promoter
6	L7 Hitech Private Limited	Non- promoter	Non- promoter
7	Ritu Shailesh Lakhota	Non- promoter	Non- promoter
8	Himanshu Lakhota	Non- promoter	Non- promoter
9	Anand Omprakash Agrawal	Non- promoter	Non- promoter
10	Raju Omprakash Agrawal	Non- promoter	Non- promoter
11	Weststone Management Consultancy Private Limited	Non- promoter	Non- promoter
12	Rakesh Laroia	Non- promoter	Non- promoter
13	Saket Agarwal	Non- promoter	Non- promoter
14	Sarla Ajit Golechha	Non- promoter	Non- promoter
15	Roopali Uppal	Non- promoter	Non- promoter
16	Ashok Kumar	Non- promoter	Non- promoter
17	Perchcap LLP	Non- promoter	Non- promoter
18	Debesh Prasad Nanda	Non- promoter	Non- promoter
19	Manmohan Jeet Singh Kukreja	Non- promoter	Non- promoter
20	Puneet Behl	Non- promoter	Non- promoter
21	Tushar Anand	Non- promoter	Non- promoter
22	Tulika Anand	Non- promoter	Non- promoter
23	Jasvinder Kaur Wasu	Non- promoter	Non- promoter
24	Aman Raj	Non- promoter	Non- promoter
25	Rishab Chanana	Non- promoter	Non- promoter
26	San Financial Services LLP	Non- promoter	Non- promoter

There are only Twenty-Six (26) proposed allottees and all of them belong to the **NON-PROMOTER CATEGORY** before and after the preferential issue.

So, there is not a single proposed allottee from **PROMOTER CATEGORY** before and after the preferential issue of Equity Shares.

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**b. Shareholding Pattern of the Company:**

**TABLE-2**

**The pre issue and post issue shareholding pattern of the company**

Sr. No	Category	*Pre-Issue Equity		**Post-Issue Equity	
		No of shares Held	% Of shareholding	No of shares Held	% Of shareholding
<b>1</b>	<b>Indian</b>				
	Individuals/PAC	1,31,49,840	73.67	1,38,99,840	66.61
	Bodies Corporate	0	0.00	0	0.00
	Any Other	0	0.00	0	0.00
	<b>Sub Total A 1</b>	1,31,49,840	73.67	1,38,99,840	66.61
<b>2</b>	<b>Foreign Promoter</b>				
	Individuals/NRI/ Foreign individuals/PAC	0	0.00	0	0.00
	Bodies Corporate	0	0.00	0	0.00
	<b>Sub Total A 2</b>	0	0.00	0	0.00
	<b>Total Promoters Group A= A1+A2</b>	1,31,49,840	73.67	1,38,99,840	66.61

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<b>B.</b>	<b>Public/Non-Promoters Shareholding</b>				
<b>1</b>	<b>Institutional Investors</b>				
<b>A.</b>	Mutual Funds/Banks/FI	0	0.00	0	0.00
<b>B.</b>	FII"s/Pis	1,000	0.01	1,000	0.00
	<b>Sub Total B 1</b>	1,000	0.01	1,000	0.00
<b>2</b>	<b>Non-Institutions</b>		0.00		0.00
	Individual share capital upto Rs. 2 Lacs	25,93,160	14.53	26,97,160	12.92
	Individual share capital In excess of Rs. 2 Lacs	13,73,000	7.69	25,02,000	11.99
	Non-Resident Indian (NRI)	59,000	0.33	59,000	0.28
	Clearing Members	0	0.00	0	0.00
	Foreign Bodies Corporate	0	0.00	0	0.00
	Indian Bodies Corporate	2,58,000	1.45	12,94,000	6.20
	Foreign Nationals	0	0.00	0	0.00
	Others (HUF, NBFC and Trusts)	4,16,000	2.33	4,16,000	1.99
	<b>Sub Total B 2</b>	46,99,160	26.33	69,68,160	33.39
	<b>Total Public Share holding B-B1+B2</b>	47,00,160	26.33	69,69,160	33.39
	<b>GRAND TOTAL A+B</b>	<b>1,78,50,000</b>	<b>100</b>	<b>2,08,69,000</b>	<b>100</b>

c. **Ultimate Beneficial Owner details of Weststone Management Consultancy Private Limited** are Mr. Ajay Rameshchandra Shah and Ms. Seema Eknath Jadhav.

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**d. Certificate from Practicing Company Secretaries:**

A certificate from Mr. Maharshi Ganatra, Practicing Company Secretary (Membership Number FCS: 11332; COP: 14520) certifying that the issue of equity shares on a preferential basis is being made in accordance with requirements contained in the SEBI (ICDR) Regulations, 2018 shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of Extra Ordinary General Meeting and also be available during the Extraordinary General Meeting.

The said Certificate will be uploaded on the website of the Company i.e., <https://qmsmas.com>

Further, please note that the Company inadvertently mentioned the record date and book closure in the 1<sup>st</sup> Extraordinary General Meeting (EGM) notice dated February 2, 2024; however, it should be noted that such information is not applicable for the preferential issue. We acknowledge the oversight and apologize for any confusion this may have caused.

This Corrigendum to the Notice of the EOGM shall form an integral part of the Notice of EOGM which has already been circulated to shareholders of the Company and on and from the date hereof, the Notice of EOGM shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of EOGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

**For QMS Medical Allied Services Limited,**

**TORAL BHADRA  
COMPANY SECRETARY AND COMPLIANCE OFFICER  
MEMBERSHIP NO.: A56927  
PLACE: MUMBAI**

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