



Adding Smiles To Life

Date: February 02, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai 400051

Trading Symbol: QMSMEDI

Subject: Disclosure under Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR): Outcome of the Board Meeting held on February 02, 2024.

Dear Sirs,

In continuation of our prior intimation dated January 29, 2024, and pursuant to Regulation 30 and other applicable regulations of the LODR, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e. February 02, 2024, has inter alia approved the following:

1. ISSUANCE OF EQUITY SHARE WARRANT CONVERTIBLE EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS:

Issue up to 7,50,000 (Seven Lakhs Fifty Thousand) Warrants convertible into Equity Shares, in one or more tranches, subject to the approval of shareholders and in accordance with Chapter V the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as amended and other applicable laws. Please refer to **Annexure A** for further details.

2. ISSUANCE OF EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS:

The Board approved to issue equity shares on a preferential basis up to 22,69,000 (Twenty-Two Lakh Sixty-Nine Thousand) Equity Shares of face value Rs. 10/- each at an issue price of Rs. 144/- (Rupees One Hundred and Forty Four) per Equity Share [i.e. including a premium of Rs. 134/- (Rupees One Hundred and Thirty Four) per Equity Share] or such higher price determined on such terms and conditions as may be decided and deemed appropriate by the Board and stock exchanges at the time of issue or allotment in accordance with the provisions of SEBI ICDR Regulations, without requiring any further approval and consent from the members and the list of the proposed allottees is given in Annexure II.

Details of preferential issues as required to be disclosed under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is attached as **Annexure B**.

QMS Medical Allied Services Ltd.

📍 1A-1B / 2A-2B, Navkala Bharati Building, Plot No. 16, Prabhat Colony, Road No. 3, Santacruz (East), Mumbai - 400 055.

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3. CONVENING EXTRA-ORDINARY GENERAL MEETING:

The First Extra-Ordinary General Meeting (FY 2023-24) of the Company is to be held on Monday, February 26, 2024, through Video Conferencing ("VC")/ Other Audio audio- visual means ("OAVM").

The Board Meeting commenced at 03:30 P.M. and concluded at 04:15 PM.

This outcome is also being made available on the Company's website at:

<https://qmsmas.com> Kindly take the same on your records and oblige.

For QMS Medical Allied Services Limited,

Toral Jailesh Bhadra
Company Secretary and Compliance Officer
Mem No. A56927
Place: Mumbai

Encl.: As above

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Annexure A

[Details of Issuance of Warrants convertible into equity shares]

Sr. No.	Particular	Disclosure
1	Type of securities proposed to be issued	Warrants convertible into Equity Shares
2	Type of issuance	Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder
3	Total number of securities allotted or the total amount for which the securities are issued (approximately)	the issue of Equity Warrants and accordingly proposes to issue and allot in aggregate upto 7,50,000 (Seven Lakhs Fifty Thousand) Convertible Share Warrants on a preferential basis in compliance with applicable provisions of SEBI (ICDR) Regulations.
4	Names of the Investor	As per Annexure I
5	Number of Investors	1
6	Issue of price	<p>Rs. 144/- (Rupees One Hundred and Forty Four Only) per Equity share.</p> <p>The issue price is determined in accordance with the Regulations as applicable for Preferential Issue as contained in Chapter V of the SEBI (ICDR) Regulations, 2018 as amended till date. Pursuant to applicable provisions of the Companies Act, 2013, Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debenture) Rules, 2014, and ICDR Regulation</p>
7	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	In case Warrants are allotted, each Warrant would be convertible into 1 Equity Share, and the rights attached to Warrants can be exercised at any time, within a period of 18 months from the date of allotment of Warrants.
8	Any cancellation or termination of proposal for issuance of securities including reason thereof.	Not Applicable

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Annexure B

PREFERENTIAL ISSUE

Sr. No.	PARTICULARS	DETAILS	
1	Type of securities proposed to be issued	Equity shares	
2	Type of issuance	Preferential allotment of equity shares.	
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	the issue of 22,69,000 Equity Shares on a preferential basis in compliance with applicable provisions of SEBI (ICDR) Regulations	
4	Issue Price	Rs. 144/- (Rupees One Hundred and Forty Four Only) per equity share. The issue price is determined in accordance with the Regulations as applicable for Preferential Issue as contained in Chapter V of the SEBI (ICDR) Regulations, 2018 as amended till date. Pursuant to applicable provisions of the Companies Act, 2013, Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debenture) Rules, 2014, and ICDR Regulation	
5	Number of Investors and Name of Investors	As per Annexure II	
6	In case of convertibles - intimation on the conversion of securities or on the lapse of the tenure of the instrument	Not applicable	
7	Nature of Consideration	Cash	
8	Post allotment of securities - the outcome of the subscription	Pre- Preferential Issue (No. of Shares & %)	Post-Allotment of Equity Shares pursuant to the Preferential Issue (No. of Shares & %)
		0 (0.00 %)	22,69,000 (10.87%)

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Annexure I

The names of the proposed allottees in case of Issue of Equity Share Warrants

Sr. No	Name of Proposed Allottees	No. of Share warrants	Category
1	Mahesh Pahalraj Makhija	7,50,000	Promoter
	Total	7,50,000	

Annexure II

The names of the proposed allottees in the preferential Issue of Equity Shares.

Sr. No	Name of Proposed Allottees	No. of Equity Shares	Category
1.	I Pramod	20,000	Non- promoter
2.	Champalal Naveen Kumar	20,000	Non- promoter
3.	Amit R Agarwal	30000	Non- promoter
4.	Shruti Agrawal	30000	Non- promoter
5.	Haresh Jayantilal Shah	480000	Non- promoter
6.	L7 Hitech Private Limited	96000	Non- promoter
7.	Ritu Shailesh Lakhotia	52000	Non- promoter
8.	Himanshu Lakhotia	52000	Non- promoter
9.	Anand Omprakash Agrawal	50000	Non- promoter
10.	Raju Omprakash Agrawal	50000	Non- promoter
11.	Weststone Management Consultancy Private Limited	800000	Non- promoter
12.	Rakesh Laroia	80000	Non- promoter
13.	Saket Agarwal	160000	Non- promoter
14.	Sarla Ajit Golechha	9000	Non- promoter
15.	Roopali Uppal	80000	Non- promoter
16.	Ashok Kumar	40000	Non- promoter

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17.	Perchcap LLP	40000	Non- promoter
18.	Debesh Prasad Nanda	25000	Non- promoter
19.	Manmohan Jeet Singh Kukreja	14000	Non- promoter
20.	Puneet Behl	12000	Non- promoter
21.	Tushar Anand	7000	Non- promoter
22.	Tulika Anand	7000	Non- promoter
23.	Jasvinder Kaur Wasu	6000	Non- promoter
24.	Aman Raj	5000	Non- promoter
25.	Rishab Chanana	4000	Non- promoter
26.	San Financial Services LLP	100000	Non- promoter
	Total	22,69,000	

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