



MAHARSHI GANATRA & ASSOCIATES

Practising Company Secretaries

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Add: E-309, Kailash Esplanade, Opp. Shreyas Cinema, LBS Marg, Ghatkopar (W), Mumbai-86

Date: February 02, 2024

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of (Quantity & Type of Securities) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Maharshi Ganatra & Associates, the Practicing Company Secretaries having Membership No: F11332, have verified the relevant records and documents of QMS Medical Allied Services Limited ("the Company") with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) The entire pre-preferential holding of the allottee(s) including Mr. Mahesh Pahalraj Makhija holding 12848840 Equity Shares is in dematerialized form
- b) We, Confirm the Pricing Methodology adopted for the proposed Preferential issue along with detailed working of the same or Valuation report from independent registered valuer
- c) None of the proposed allottee(s) has sold any equity shares of the company during the 90 trading days preceding the relevant date. Also, Mr. Mahesh Pahalraj Makhija (the Promoter) has not sold any equity share of the company during the 90 trading days preceding the relevant date.
- d) None of the allottees except Mr. Mahesh Pahalraj Makhija (the Promoter) holds any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- e) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in).

The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

i. Details of allottees for issuance of Convertible Share Warrants on Preferential Basis:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details	Pledged with	Pledge end date
Mahesh Paharaj Makhija	IN305099	12848840	10-01-2023 to 22-10-2025	NA	NA

ii. Details of allottees for issuance of Equity Shares on Preferential Basis:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
I Pramod	12032300	NA	NA	NA	NA	NA
Champalal Naveen Kumar	12032300	NA	NA	NA	NA	NA
Amit R Agarwal	12032300	NA	NA	NA	NA	NA
Shruti Agrawal	12032300	NA	NA	NA	NA	NA
Haresh Jayantilal Shah	IN300974	NA	NA	NA	NA	NA
L7 Hitech Private Limited	12075900	NA	NA	NA	NA	NA
Himanshu S Lakhotia	12043700	NA	NA	NA	NA	NA
Ritu Shailesh Lakhotia	12043700	NA	NA	NA	NA	NA
Anand Omprakash Agrawal	12077800	NA	NA	NA	NA	NA
Raju Omprakash Agrawal	12077800	NA	NA	NA	NA	NA
Weststone Management Consultancy Private Limited	IN302269	NA	NA	NA	NA	NA
Rakesh Laroia	12044500	NA	NA	NA	NA	NA
Saket Agarwal	IN300724	NA	NA	NA	NA	NA
Sarla Ajit Golechha	12055200	NA	NA	NA	NA	NA
Roopali Uppal	IN300468	NA	NA	NA	NA	NA
Ashok Kumar	IN301151	NA	NA	NA	NA	NA
Perchcap LLP	IN301549	NA	NA	NA	NA	NA
Debesh Prasad Nanda	IN301436	NA	NA	NA	NA	NA

Manmohan Jeet Singh Kukreja	12081600	NA	NA	NA	NA	NA
Puneet Behl	IN303028	NA	NA	NA	NA	NA
Tushar Anand	IN301549	NA	NA	NA	NA	NA
Tulika Anand	IN301549	NA	NA	NA	NA	NA
Jasvinder Kaur Wasu	12044700	NA	NA	NA	NA	NA
Aman Raj	IN304295	NA	NA	NA	NA	NA
Rishab Chanana	IN301436	NA	NA	NA	NA	NA

(*) client id/ folio no in case allottee hold the securities in physical form

- f) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- g) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- h) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."
- i) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2023-24 is less than 5% of the post issue fully diluted share capital of the issuer.
- j) The equity shares of the Company is listed only on SME platform of National Stock Exchange of India Limited and the highest trading volume has been recorded during the preceding 90 trading days prior to the relevant date on this Stock Exchange.

**For Maharshi Ganatra and Associates
Practicing Company Secretaries**

MAHARSHI
RAJESH GANATRA
Date: 2024.02.02 20:36:43
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Maharshi Ganatra (Proprietor)

FCS No: - 11332

C.P NO. 14520

PEER REVIEW: 889/2020

UDIN: F011332E003364858

Date: 02/02/2024



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Practising Company Secretaries

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Add: E-309, Kallash Esplanade, Opp. Shreyas Cinema, LBS Marg, Ghatkopar (W), Mumbai-86

Date: February 20, 2024

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

Sub: Addendum to the PCS Certificate dated February 2, 2024 for the application for "In-principle approval" prior to issue and allotment of (Quantity & Type of Securities) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Maharshi Ganatra & Associates, the Practising Company Secretaries having Membership No: F11332, have verified the relevant records and documents of QMS Medical Allied Services Limited ("the Company") with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- The entire pre-preferential holding of the allottee(s) are in dematerialized form
- We, also confirm the Pricing Methodology adopted for the proposed Preferential issue along with detailed working of the same given by the independent registered Valuer Mr. Snehal Shah having M. No.: ICAIRVO/06/RVP00116/2019-2020 IBBI Regn. No: IBBI/RV/06/2019/11772 vide Valuation report dated January 27, 2024.
- The equity shares of the Company are listed only on SME platform of National Stock Exchange of India Limited and the highest trading volume has been recorded during the preceding 90 trading days prior to the relevant date on the Stock Exchange.

**For Maharshi Ganatra and Associates
Practising Company Secretaries**

MAHARSHI
RAJESH
GANATRA

Digitally signed by
MAHARSHI RAJESH
GANATRA
Date: 2024.02.20
15:37:42 +05'30'

Maharshi Ganatra (Proprietor)

FCS No: - 11332

C.P NO. 14520

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Date of UDIN: February 02, 2024